



CIN: L65190MH2004GO1148838 .

आईडीबीआई बैंक लिमिटेड

पंजीकृत कार्यालय : आईडीबीआई टॉवर,

डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,

मुंबई - 400 005.

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IDBI Bank Limited

Regd. Office : IDBI Tower,

WTC Complex, Cuffe Parade,

Mumbai - 400 005.

TEL.: (+91 22) 6655 3355, 2218 9111

FAX : (+91 22) 2218 0411

Website : www.idbi.com

अक्टूबर ३, २०१८

The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai - 400 051	The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
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Dear Sir,

Filing SEBI's approval dated October 3, 2018 with Stock Exchanges

This is to inform that on an application being made by IDBI Bank, SEBI, vide its approval letter dated October 3, 2018, has acceded to our request to use method of issuance of equity shares to Life Insurance Corporation of India (LIC) directly on Preferential Basis under SEBI (ICDR) Regulations 2009, under clause (ix) of Annexure to SEBI circular no. SEBI/Ho/CFD/CIR/P/43/2018 dated February 22, 2018 to comply with Minimum Public Shareholding (MPS) requirements. The letter also states that the above approval shall not be treated as precedent and that the approval is subject to the bank obtaining due approvals of its shareholders, Reserve Bank of India and Government of India.

In compliance of SEBI's directions, the said approval is being filed with Stock Exchanges. You are requested to kindly take the above intimation on record in terms of Regulation 30 of the SEBI (LODR) Regulations, 2015.

भवदीय,

कृते आईडीबीआई बैंक लिमिटेड


3/10/18

[पवन अग्रवाल]

कंपनी सचिव

C



Deputy General Manager
Compliance & Monitoring Division-1
Corporation Finance Department
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भारतीय प्रतिभूति
और विनिमय बोर्ड

Securities and Exchange
Board of India

SEBI/HO/CFD/CMD/OW/P/2018/27747-
October 03, 2018

Shri. Pawan Agrawal,
Company Secretary,
IDBI Bank,
IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai – 400005,

Dear Sir,

Sub: In-principle approval for listing of 339897328 equity shares of Rs. 10/- each to be allotted to Life Insurance Corporation of India (LIC) on preferential basis — Application for SEBI's extension of time to achieve MPS by IDBI Bank

1. This has reference to your letter dated September 27, 2018 and subsequent email on the captioned subject.
2. It has been decided to accede to your request to use method of issuance of equity shares to Life Insurance Corporation of India (LIC) directly on preferential basis under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 as a method under clause (ix) of Annexure to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/43/2018 dated February 22, 2018 to comply with Minimum Public Shareholding (MPS) norms. This shall not be treated as a precedent.
3. The approval is subject to the bank obtaining due approvals of its shareholders, Reserve Bank of India and Government of India.
4. You are also advised to intimate the contents of this letter to the Stock Exchanges in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

TVVPS Chakravarti T

CC:

MD & CEO
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001

MD & CEO
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051



सेबी भवन, सी-4 'ए', बी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, मुंबई-400 051. • दूरभाष : 2644 9000 • फॅक्स : 2644 9019 to 2644 9022
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